

Copper Mountain College 2020-2021 Independent Student Verification

Student's Last Name

First Name

M.I.

Student's CMC ID Number

 X X X – X X –
SPOUSE SSN -last four (if applicable)

Number of Household Members: List the people in the student's household. Include:

- The student
- The student's spouse, if you are legally married, regardless of gender
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the child would be required to provide your information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards, even if they do not live with you
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2021

Full Name	Age	Relationship	College	*Enrolled at least half time?
		<i>Self</i>	<i>Copper Mountain College</i>	

***Note:** We may require proof of enrollment for household members.

Student Tax Filers VERIFICATION If you filed taxes, read below:

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2018 or had a change in marital status after December 31, 2018.

Check the box that applies:

- The student has used the **IRS DRT in FAFSA on the Web** to transfer 2018 IRS income tax return information into the student's FAFSA.
- The student and spouse **filed separate** IRS income tax returns for 2018. The student will provide **2018 IRS Tax Return Transcripts** for both student and spouse.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2018 IRS Tax Return Transcript(s)**. (signature not required)
- The student/spouse filed an **amended tax return** for the tax year 2018 must provide:
 1. A 2018 IRS Tax Return Transcript (does not need to be signed); **and**
 2. A signed copy of the 2018 IRS Form 1040X, Amended U.S. Individual Income Tax Return," that was filed with the IRS
- The student/spouse who was required to file a 2018 IRS tax return and has been granted a **Filing Extension** by the IRS, must provide:
 1. A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2018;
 2. A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2018;
 3. Verification of Non-filing Letter from the IRS dated after October 1, 2018;
 4. A copy of IRS Form W-2 for each source of employment income received for tax year 2018 and,
 5. If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2018.

Victim of Tax Administration Identity Theft – must provide:

1. A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript that includes all of the income and tax information required to be verified; **and**
2. A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

A 2018 IRS Tax Return Transcript may be obtained through the:

- Get Transcript by MAIL– Go to <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> , under the Tools heading, click "Get Tax Transcript.", Click "Get Transcript by MAIL" Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- Get Transcript ONLINE- Go to www.irs.gov, under the Tools heading, click "Get Tax Transcript", Click "Get Transcript ONLINE" Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- Automated Telephone Request 1-800-908-9946
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T (<https://www.irs.gov/pub/irs-pdf/f4506t.pdf>)
- Mobile App – Get the IRS2GO app from your mobile device,

What you need to get an On-Line Transcript: 1) SSN # 2) date of birth 3) filing status and mailing address from latest tax return 4) access to your email account 5) your personal account # from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and 6) a mobile phone with your name on the account.

Student Non-tax Filers VERIFICATION (Did NOT file taxes, complete below):

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse **will not file** and **are not required** to file a 2018 income tax return with the IRS.

Check the box that applies:

- The student and/or spouse were not employed and had no income earned from work in 2018
- The student and/or spouse were employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form is provided. (Provide copies of all 2018 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2017 Amount Earned	IRS W-2 Provided?
<i>EXAMPLE ONLY - Spike's Auto Body Shop</i>	<i>\$2,000.00</i>	<i>Yes</i>

Note: Provide a Verification of Non-filing from the IRS dated on or after October 1, 2018 that indicates a 2018 IRS Income tax return was not filed with the IRS. Go to <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> Check boxes 7 and 8.

Certification and Signature

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sent to prison, or both.

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

Student's Signature

Date

Spouse's Signature (Optional)

Date

Submit this Worksheet to the Financial Aid Office at CMC or attach in an email through MyCMC Portal.